#### **EXHIBIT A**

**Proposed Sale Notice Order** 

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Yield10 Bioscience, Inc., et al.,

Debtors.1

Chapter 11

Case No. 24-12752

(Joint Administration Requested)

#### ORDER (A) APPROVING FORM AND MANNER OF NOTICES AND (B) SCHEDULING A SALE HEARING AND ESTABLISHING DATES AND DEADLINES RELATED THERETO

Upon the motion (the "Motion") of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Sale Notice Order"), (a) approving the Debtors' proposed form of notice of the hearing to approve the proposed sale of substantially all of the Debtors' assets (the "Sale Hearing") and (b) scheduling the Sale Hearing and certain dates and deadlines related thereto, all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest; and this Court having found that notice of and opportunity for a hearing on the Motion were appropriate

<sup>&</sup>lt;sup>1</sup> The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) Yield10 (x 8289); (ii) Securities Corp. (x7435) and (ii) Oilseeds (Canadian Business No.x9469).

under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the testimony of the Debtors' representatives and the statements of counsel in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

- 1. The Motion is granted as set forth herein. Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.
- 2. All objections to the Motion or the relief provided herein that have not been withdrawn, waived, or settled, and all reservations of rights included therein, hereby are overruled and denied on the merits.
- 3. The Debtors may sell the Purchased Assets and enter into the transactions contemplated by the Asset Purchase Agreement by conducting a private sale in accordance with Bankruptcy Rule 6004(f).
- 4. The Sale Hearing shall be held before this Court on <u>January [ ], 2025, at</u>

  :00 .m. (prevailing Eastern Time), or at such earlier date as counsel and interested parties may be heard.
- 5. Objections, if any, to the sale of the Purchased Assets and the transactions contemplated by the Asset Purchase Agreement, or the relief requested in the Motion must: (a) be in writing; (b) conform to the applicable provisions of the Bankruptcy Rules and the Local Rules; (c) state with particularity the legal and factual basis for the objection and the specific grounds therefor; and (d) be filed with the clerk of the Bankruptcy Court for the District of

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Delaware, Third Floor, 824 Market Street, Wilmington, Delaware 19801 and served on: (i) proposed counsel to the Debtors, The Rosner Law Group LLC, 824 Market Street, Suite 810 Wilmington, Delaware 19801, Attn.: Frederick B. Rosner and Zhao (Ruby) Liu liu@teamrosner.com; (ii) counsel to the Buyer, K & L Gates, LLP, 301 Hillsborough Street, Suite 1200, Raleigh, North Carolina 27603, attn.: Α. Lee Hogewood a.lee.hogewoodiii@klgates.com and (c) the Office of the United States Trustee, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, attn.: Richard Schepacarter on or before 4:00 p.m. (prevailing Eastern Time) on January [ ], 2025 (the "Sale Objection Deadline").

- 6. On or before three (3) business days after entry of this Sale Notice Order, the Debtors will cause the notice, substantially in the form attached hereto as <a href="Exhibit 1">Exhibit 1</a> (the "Sale Notice") to be sent to the Notice Parties including specifically the Counter-Parties to the Contracts. The Sale Hearing may be adjourned, from time to time, without further notice to creditors or other parties in interest other than by announcement of said adjournment before this Court on the date scheduled for such hearing or in the hearing agenda for such hearing.
- 6. The stays provided for in Bankruptcy Rules 6004(h) and 6006(d) are hereby waived and this Sale Notice Order shall be effective immediately upon its entry.
- 7. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).
- 8. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.
- 9. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

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#### EXHIBIT 1

**Proposed Form of Sale Notice** 

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In man	Chapter 11
Yield10 Bioscience, Inc., et al.,	Case No. 24-12752 (Joint Administration Requested)
Debtors. <sup>1</sup>	

NOTICE OF HEARING TO APPROVE (A) PROPOSED SALE OF ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES, AND INTERESTS, (B) ASSUMPTION AND ASSIGNMENT OF EXECUTORY CONTRACTS AND UNEXPRED LEASES, (C) GRANT BUYER PROTECTIONS AFFORDED TO GOOD FAITH PURCHASER, AND (D) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE THAT on December 6, 2024, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the attached Motion of the Debtors for the Entry of (I) an Order (A) Approving Form and Manner of Notices and (B) Scheduling a Sale Hearing and Establishing Dates and Deadlines Related Thereto; and (II) an Order (A) Authorizing the Sale of Substantially All of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, (B) Granting the Purchaser the Protections Afforded to a Good Faith Purchaser, and (C) Granting Related Relief (the "Sale Motion") with the United States Bankruptcy Court for the District of Delaware (the "Court") seeking entry of an order, substantially in the form attached as Exhibit B to the Sale Motion (the "Sale Order"): (a)(i) authorizing the sale of substantially all of the Debtors' assets (such assets, collectively, the "Purchased Assets") to Nuseed Nutritional US Inc. (the "Buyer") free and clear of all liens, claims, encumbrances, and other interests, pursuant to that certain Asset Purchase Agreement between the Debtors and the Buyer substantially in the form attached as Exhibit 1 to the Sale Order and (ii) authorizing the form of notice for the Sale and the assumption and assignment of executory contracts and unexpired leases (collectively, the "Contracts") pursuant to the APA, (b) granting the Buyer the protections afforded to a good faith purchaser pursuant to section 363(m) of the Bankruptcy Code, and (c) granting certain related relief. Please note that all capitalized terms used but not defined herein shall have the meanings set forth in the Sale Motion.

#### Sale Hearing and Objections to Sale

PLEASE TAKE FURTHER NOTICE THAT the Debtors will seek approval of the
Sale Motion and approval of procedures for the assumption and assignment of Contracts at a
hearing scheduled to commence on January [•], 2025, at [], prevailing Eastern Time, (the
"Sale Hearing") before the Honorable [] in the United States Bankruptcy Court for the

<sup>&</sup>lt;sup>1</sup> The last four digits of the taxpayer identification numbers of the Debtors follow in parentheses: (i) Yield10 (x 8289); (ii) Securities Corp. (x7435) and (ii) Oilseeds (Canadian Business No.x9469).

District of Delaware, located at 824 Market Street, Fifth Floor, Courtroom No. [\_\_\_], Wilmington, Delaware 19801.

**PLEASE TAKE FURTHER NOTICE THAT,** at the Sale Hearing, the Debtors will seek approval of the Asset Purchase Agreement, pursuant to which the Debtors propose to sell substantially all of their assets to the Buyer, and approval of procedures pursuant to which the Debtors intend to assume and assign to the Buyer certain Contracts and unexpired lease(s).

PLEASE TAKE FURTHER NOTICE THAT objections to the sale of the Purchased Assets or approval of the procedures for the assumption and assignment of Contracts, if any, must: (a) be in writing; (b) conform to the applicable provisions of the Bankruptcy Rules and the Local Rules; (c) state with particularity the legal and factual basis for the objection and the specific grounds therefor; and (d) be filed with the Court and served on the following parties (the "Notice Parties"), in each case on or before January [•], 2025, at 4:00 p.m., prevailing Eastern Time (the "Sale Objection Deadline"):

Counsel to the Debtors	Counsel to the Buyer			
The Rosner Law Group LLC	K & L Gates LLP			
824 Market Street	301 Hillsborough Street, Suite 1200			
Suite 810	Raleigh, North Carolina 27603			
Wilmington, DE 19801	Attn: A. Lee Hogewood III			
Attn.: Frederick B. Rosner & Zhao (Ruby) Liu	a.lee.hogewoodiii@klgates.com			
	ed States Trustee			
Office of the Unit				
844 Kin	g Street			
Suite				
Lockbox 35				
Wilmington, Delaware 19801 Attn.: Richard Schepacarter				
Attn.: Richard	l Schepacarter			

PLEASE TAKE FURTHER NOTICE THAT a list of the proposed Contracts to assumed and assigned to Nuseed together with Cure Amounts is attached hereto as Schedule A. Any objection to the proposed assumption and assignment of any Contract or any Cure Amount with respect thereto must: (a) be in writing; (b) conform to the applicable provisions of the Bankruptcy Rules and the Local Rules; (c) state with particularity the legal and factual basis for the objection and the specific grounds therefor; and (d) be filed with the Court and served on the Notice Parties on or before the Sale Objection Deadline.

PLEASE TAKE FURTHER NOTICE THAT any Assumed Contract subject to an objection with respect to the Debtors' proposed assumption and assignment of such Assumed Contract and/or the proposed Cure Amount with respect thereto that is not resolved at or prior to or during the Sale Hearing shall not be assumed by the Debtors and assigned to the Purchaser until such objection is resolved by agreement of the parties or further order of the Court.

PLEASE TAKE FURTHER NOTICE THAT YOU ARE RECEIVING THIS SALE NOTICE BECAUSE YOU ARE A CREDITOR OR CONTRACT COUNTERPARTY OF THE DEBTORS, OR OTHERWISE HAVE BEEN IDENTIFIED BY THE DEBTORS AS AN ENTITY WITH A PARTICULARIZED INTEREST IN THE SALE HEARING, AND THAT ANY PARTY OR ENTITY WHO FAILS TO TIMELY

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MAKE AN OBJECTION TO THE SALE ON OR BEFORE THE SALE OBJECTION DEADLINE IN ACCORDANCE WITH THE SALE MOTION SHALL BE FOREVER BARRED FROM ASSERTING ANY OBJECTION TO THE SALE, INCLUDING WITH RESPECT TO THE TRANSFER OF THE DEBTORS' ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES, AND OTHER INTERESTS, EXCEPT AS SET FORTH IN THE APA.

Dated: December \_\_. 2024 Wilmington, Delaware

#### THE ROSNER LAW GROUP LLC

/s/ Frederick B. Rosner
Frederick B. Rosner (DE #3995)
Zhao (Ruby) Liu, Esq. (DE 6436)
824 N. Market Street, Suite 810
Wilmington, Delaware 19801
Telephone: (302) 777-1111
rosner@teamrosner.com
liu@teamrosner.com

Proposed Counsel to Debtors and Debtors in Possession

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#### SCHEDULE A

#### **Cure Amounts**

<b>Debtor Entity</b>	Counterparty	<b>Contracts Description</b>		Cure Amount
Yield10	A.G.P. / Alliance Global Partners			\$0
Bioscience,	Kareem Ali			
Inc.	590 Madison Ave., 28th Floor   New York, NY 10022	Mutual Confidentiality		
	kali@allianceg.com   www.allianceg.com	Agreement	11/10/2023	
Yield10	AdFarm US Inc.			\$0
Bioscience,	Ally Bosch			
Inc.	140 Quarry Park Blvd SE, Suite 130 Calgary, AB T2C 3G3	Confidential Disclosure		
	ally.bosch@adfarm.com	Agreement	06/16/2022	
Yield10	Ag-Quest Holdings Ltd.	Agreement	00/10/2022	\$0
Bioscience,	Dana Maxwell, P.Ag., BSc. (Ag), MSc.			\$0
Inc.	President & CEO			
me.	Director of Plant Genetics Services			
	Ag-Quest Inc.			
	Box 144, Minto, Manitoba R0K 1M0	2023-24 Field Experiment		
	dana.maxwell@agquest.com	Plan	08/15/2023	
Yield10				\$0
Bioscience,		Master Services		
Inc.	Ag-Quest Holdings Ltd.	Agreement	09/22/2022	
Yield10				\$0
Bioscience,		Confidential Disclosure		
Inc.	Ag-Quest Holdings Ltd.	Agreement	10/20/2021	
Yield10	AgraServ, LLC			\$0
Bioscience,	Steve Bergsten			
Inc.	AgraServ, LLC			
	2565 Freedom Lane	2024 Field Experiment		
	American Falls, ID 83211	Plan	04/24/2024	
Yield10				\$0
Bioscience,		Master Services		
Inc.	AgraServ, LLC	Agreement	08/23/2023	

Debtor Entity	Counterparty	Contracts Description		Cure Amount
Yield10	Counterparty	Contracts Description		\$0
Bioscience,		Work Order   2024 Field		Ψ0
Inc.	AgraServ, LLC	Experiment Plan	04/22/2024	
Yield10	AgriThority LLC	Experiment 1 turi	0 1/22/2021	\$0
Bioscience,	TONY PARDO			ΨΟ
Inc.	Global Director, Client Services			
	11125 N. Ambassador Dr., Ste. 120			
	Kansas City, Missouri, 64153, USA	Master Services		
	tony.pardo@agrithority.com	Agreement	08/22/2023	
Yield10				\$0
Bioscience,		Work Order   2024 Spring		
Inc.	AgriThority LLC	Camelina Trials	04/29/2024	
Yield10	•			\$0
Bioscience,		Mutual Confidential		
Inc.	AgriThority LLC	Disclosure Agreement	06/16/2021	
Yield10	American Airlines, Inc.	_		\$0
Bioscience,	Tom Opderbeck			
Inc.	Senior Manager, Sustainability			
	Tom.Opderbeck@aa.com	Mutual Non-disclosure		
		Agreement	12/15/2022	
Yield10	Analome Inc			\$0
Bioscience,	David Kovalic			
Inc.	91 Washington Avenue,	Confidential Disclosure		
	St. Louis, Missouri 63101	Agreement	06/25/2021	
Yield10	APAGROU SAS			\$0
Bioscience,	Carlos Rubione			
Inc.	Yi 1445, Piso 3. CP11100 Montivideo, Montivideo	Confidentiality Agreement		
	Oriential del Uruguay – RUT218987240019	- Appendix	08/22/2022	
Yield10	Archer-Daniels-Midland Company (ADM)			\$0
Bioscience,	Austin Williams			
Inc.	Austin.williams@adm.com	Confidentiality Agreement	08/03/2022	
Yield10				\$0
Bioscience,		Confidential Disclosure		
Inc.	ARE-MA Region No. 20, LLC	Agreement	12/04/2023	

### Case 24-12752-MFW Doc 7-1 Filed 12/06/24 Page 11 of 31

Debtor Entity	Counterparty	Contracts Description		Cure Amount
Yield10	Ash Creek Renewables LLC.	Contracts Description		\$0
Bioscience,	John Cusick, CEO			
Inc.	Ash Creek Renewables			
1110.	175 Rennell Drive, Southport CT, 06890	Confidential Disclosure		
	E: jc@ashcreekrenewables.com	Agreement	08/31/2022	
Yield10	Atmospheric and Environmental Research, Inc. (AER)			\$0
Bioscience,	Guy Seeley, President			
Inc.	131 Hartwell Avenue			
	Lexington, MA 02421			
	Contact: Ned Snell, Executive Vp	Confidential Disclosure		
	hsnell@AER.com	Agreement	03/08/2023	
Yield10		Confidential Disclosure		\$0
Bioscience,		Agreement   Amendment		
Inc.	Atmospheric and Environmental Research, Inc. (AER)	1	05/05/2023	
Yield10	Bartlett and Company, LP			\$0
Bioscience,	Simon Buckner			
Inc.	4900 Main Street – Suite 1200			
	Kansas City, MO 64112			
		Confidentiality Agreement	08/26/2022	
Yield10	BASF Agricultural Solutions Seed US LLC			\$0
Bioscience,	Scott Peoples			
Inc.	Postal Address: BASF Corporation, P.O. Box 12014			
	2 TW Alexander Drive, Research Triangle Park, 27709, USA	Materials Transfer		
	E-Mail: scott.peoples@basf.com	Agreement	02/29/2024	
Yield10		Agreement	02/29/2024	\$0
Bioscience,				Ψ0
Inc.	BASF Agricultural Solutions Seed US LLC	Confidentiality Agreement	05/20/2023	
Yield10	2.121 Indianami common com co pro-		55,20,2025	\$0
Bioscience,		Confidentiality Agreement		
Inc.	BASF Agricultural Solutions Seed US LLC	- Amendment 1	05/20/2024	
Yield10	Bayer CropScience LP (BCS)	1 2000 2000 1		\$0
Bioscience,	Kara Isaak	Mutual Non-disclosure		
Inc.	Global Biofuel Strategy Lead	Agreement	01/05/2024	

<b>Debtor Entity</b>	Counterparty	Contracts Description	Cure Amount
	Bayer U.S. LLC	•	
	Crop Science Division		
	Strategy & Sustainability		
	800 N Lindbergh Blvd.		
	Creve Coeur, MO 63167 USA		
	E-mail: Kara.isaak@bayer.com		
Yield10	BP Products North America Inc.		\$0
Bioscience,	Barrett Barr		
Inc.			
	<u>barrett.barr@bp.com</u>	Confidentiality Agreement 06/04	1/2024
Yield10	Bunge North America, Inc	Confidentiality Tigreement 00/01	\$0
Bioscience,	Louis Copeland		Ψ0
Inc.	Louis copeland		
ine.	<u>luis.copeland@bunge.com</u>	Confidentiality Agreement 10/03	5/2022
Yield10	Camelina Company Espana S.L.		\$0
Bioscience,	Yuri Herreras Yambanis, Director	G C1 (:1D: 1	
Inc.	W '1	Confidential Disclosure	1/2021
<b>37</b> ° 1110	Yuri.herreras@camelinacompany.es	Agreement 02/25	5/2021
Yield10	Campbell Farms & Livestock LLC		\$0
Bioscience,	Jeff Campbell	Y' 1110 C 1'	
Inc.	4588 Bailey Road,	Yield10 Camelina	
	Arbon, Idaho 83212	Stewardship Management	10004
TT: 1110	jcfarms@gmail.com	Program <sup>1</sup> 04/30	0/2024
Yield10	CAMSTAR, INC.		\$0
Bioscience,	Ron Schlenske	a	
Inc.	PO Box 2671	Confidential Disclosure	(0.000
	Bigfork, MT 59911	Agreement 02/01	/2022
Yield10	Canaccord Genuity LLC		\$0
Bioscience,	Marc Marano, Managing Director		
Inc.	Canaccord Genuity LLC	Confidential Disclosure	
	99 High Street, Boston, MA 02110	Agreement 06/10	1/2024

<sup>&</sup>lt;sup>1</sup> This contract will be excluded from the Assumed Payables calculation.

### Case 24-12752-MFW Doc 7-1 Filed 12/06/24 Page 13 of 31

Debtor Entity	Counterparty	Contracts Description		Cure Amount
Debtor Entity	mmarano@cgf.com	Contracts Description		Cure Amount
Yield10	Canary Biofuels, Inc.			\$0
Bioscience,	George Wadsworth	Confidential Disclosure		
Inc.	408, 322 11 <sup>th</sup> Ave SW, Calgary, AB T2RoC5, Alberta, Canada	Agreement	10/21/2021	
Yield10	Canopy Growth Corporation			\$0
Bioscience,	Christelle Gedeon			
Inc.	Chief Legal Officer	Mutual Non-disclosure		
	candice.bellamy@keyleaf.ca	Agreement	10/31/2023	
Yield10	Canpressco			\$0
Bioscience,	Trenna Derdall, President			
Inc.	626 Balmoral St., Saskatoon, SK., S7K0Y7	Confidential Disclosure		
	Email: trenna@canpressco.com	Agreement	03/19/2024	
Yield10		5		\$0
Bioscience,		Mutual Confidentiality		
Inc.	Cargill, Incorporated	Agreement	10/13/2023	
Yield10	Cargill, Incorporated			\$0
Bioscience,				
Inc.	David VandenEinde, VP GEOS Global R&D lead			
	15407 McGinty Road West,			
	Wayzata, MN 55391	Mutual Confidentiality	01/10/2024	
Yield10	Abhishek_Bhardwaj@cargill.com	Agreement	01/19/2024	\$0
Bioscience,		Mutual Confidentiality		\$0
Inc.	Cargill, Incorporated	Agreement	07/14/2022	
Yield10	CBIZ MHM, LLC	Agreement	07/14/2022	\$0
Bioscience,	Michael O'Day, Managing Director	Confidential Disclosure		
Inc.	500 Boylston Street, Boston, MA 02116	Agreement	08/15/2022	
Yield10	Cermaq Group AS		<u> </u>	\$0
Bioscience,	Dronning Eufemias Gate 16, PO Box 144 Sentrum			
Inc.	0102 Oslo, Norway			
	Olai.einen@cermaq.com	Confidential Disclosure		
		Agreement	11/14/2023	

### Case 24-12752-MFW Doc 7-1 Filed 12/06/24 Page 14 of 31

Dahtau Eutitu	Countouroute	Contracts Description		Come Amount
<b>Debtor Entity</b> Yield10	COD Enterprises Inc.	Contracts Description		Cure Amount
	CGB Enterprises, Inc. Kaleb Belzer			20
Bioscience,	CGB Enterprises, Inc.			
Inc.	* '			
	1127 Highway 190, East Service Road Covington, LA 70433	Confidential Disclosure		
	kaleb.belzer@CGB.com		01/23/2024	
Yield10	<u>kaleo.beizei(@COB.com</u>	Agreement	01/23/2024	\$0
Bioscience,		Confidential Disclosure		\$0
Inc.	Critereon Company, LLC - 401K Plan related	Agreement	11/21/2022	
Yield10	Delek US Energy, Inc.	Agreement	11/21/2022	\$0
Bioscience,	Chad Schramek			\$0
Inc.	Sr. Director, Strategic Business Development			
mc.	Delek Companies			
	12700 Park Central Drive			
	Suite 700			
	Dallas, TX 75251	Confidential Disclosure		
	Chad.Schramek@delekus.com	Agreement	01/23/2023	
Yield10	Deveron UAS Corp.	rigicoment	01/25/2025	\$0
Bioscience,	Karla Jackson Suite 200, 82 Richmond Street East			
Inc.	Toronto, On M5C 1P1, Canada	Confidential Disclosure		
	KJackson@deveron.com	Agreement	06/05/2020	
Yield10	DSM Nutritional Products, LLC,	3		\$0
Bioscience,	555 Rolling Hills Ln, Winchester, KY 40391			
Inc.	Christopher Stowers, Sen Dir Biotechnology			
	Ross Zirkle Ph.D.			
	Director Biotechnology Scouting			
	6480 Dobbin Road			
	Columbia Maryland 2104	Materials Transfer		
	Ross.Zirkle@dsm-firmenich.com	Agreement	01/10/2024	
Yield10				\$0
Bioscience,		Mutual Confidentiality		
Inc.	DSM Nutritional Products, LLC	Agreement	11/13/2023	

### Case 24-12752-MFW Doc 7-1 Filed 12/06/24 Page 15 of 31

Dobton Entitu	Countour	Combinants Description	Come Amount
<b>Debtor Entity</b> Yield10	Duane Johnson (Clearskies Biolubricants, Inc.)	Contracts Description	Cure Amount \$0
Bioscience,	113 Obrien Terrace, Bigfork, MT 59911, USA	Confidential Disclosure	\$0
Inc.	newcropper@outlook.com	Agreement 10/07/2019	
Yield10	Elementa Foods	Agreement 10/0//2019	\$0
Bioscience,	Pedro Terrado – SeniorManager,		\$0
Inc.	pterrado@elementafoods.com	Confidential Disclosure	
me.	<u>pterrado(d) etementario o discorni</u>	Agreement 12/19/2023	
Yield10			\$0
Bioscience,		Materials Transfer	
Inc.	ENEOS Corporation	Agreement 04/12/2023	
Yield10			\$0
Bioscience,	ENEOS Corporation	Confidential Disclosure	
Inc.	hisao.okuyama@eneosusa.com	Agreement 02/03/2023	
Yield10	Evogene Ltd.		\$0
Bioscience,	Eyal Ronen		
Inc.	13 Gad Feinstein St., Rehovot, Israel	Confidential Disclosure	
	eyal.ronen@evogene.com>	Agreement 01/10/2024	
Yield10	Exxon Mobil Corporation		\$0
Bioscience,	EMHC, 22777 Springwoods Village Parkway		
Inc.	Spring, Texas 77389		
	Attention Anant Patel		
	Anant.v.patel@exxonmobil.com		
	Chris Honsberger, Global Lead Bio-Feed Origination - AG		
	chris.d.honsberger@exxonmobil.com		
		Confidentiality Agreement 03/23/2023	
Yield10			\$0
Bioscience,			
Inc.	ExxonMobil Technology and Engineering Company	Confidentiality Agreement 03/15/2024	I control of the cont
Yield10	Farmer's Business Network, Inc.		\$0
Bioscience,	Matthew Meisner		
Inc.	VP of R&D		
	388 El Camino Real	Non-disclosure	
	San Carlos, CA 94070	Agreement 09/08/2021	

### Case 24-12752-MFW Doc 7-1 Filed 12/06/24 Page 16 of 31

Debtor Entity	Counterparty	Contracts Description		Cure Amount
D CO COT ELECTO	legal@farmersbusinessnetwork.com			
Yield10				\$0
Bioscience,		2023-24 Field Experiment		\$0
Inc.	G2 Ag Research LLC	Plan	08/15/2023	
Yield10	G2 Ag Research LLC			\$0
Bioscience,	2429 Harold Drive			
Inc.	Idaho Falls, ID 83402	Master Services		
	Corey_Dixon@G2AgResearch.com	Agreement	08/22/2023	
Yield10	GDM Argentina S.A			\$0
Bioscience,	Manuel Mihura			
Inc.	Strategy and New Business Director			
	mmihura@gdmseeds.com			
	Monseñor Magliano 3061	a a		
	San Isidro, Buenos Aires, B1642GLA, Argentina	Confidential Disclosure	00/06/0004	
X7' 1110	gdm <u>seeds.com</u>	Agreement	02/26/2024	Φ.Ο.
Yield10		First Amendment To The		\$0
Bioscience,	GDM Seeds	Research License	09/05/2023	
Inc. Yield10	GDM Seeds	Agreement	09/03/2023	\$0
Bioscience,				\$0
Inc.	GDM Seeds	ARM Full Bundle License	10/13/2023	
Yield10	GENEWIZ, LLC	7 HOVE I AM BANGIO ETCOMSC	10/13/2023	\$0
Bioscience,	115 Corporate Drive South, Plainfield, NJ 07080			
Inc.	Denise Hoppaugh, Director Finance and Procurement	Mutual Nondisclosure		
	Denise.hoppaugh@brooks.com	Agreement	09/22/2021	
Yield10	Global Agricultural Development Corporation			\$0
Bioscience,	219 East Chatham Street, Suite 200, Cary NC 27511	Confidential Disclosure		
Inc.	VP Business Development	Agreement	02/12/2020	
Yield10	HATCH Blue Holding Ltd			\$0
Bioscience,	Carsten Krome, Managing Partner	Confidential Disclosure		
Inc.	<u>carsten@hatch.blue</u>	Agreement	11/15/2023	

### Case 24-12752-MFW Doc 7-1 Filed 12/06/24 Page 17 of 31

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<b>Debtor Entity</b> Yield10	Counterparty	Contracts Description		Cure Amount \$0
	Hawaii Agriculture Research Center	Confidential Disclosure		\$0
Bioscience,	PO Box 100, Kunia, HI 96759		10/06/2022	
Inc.	Stephanie Whalen, Executive Director	Agreement	10/06/2022	Φ0
Yield10		2022 24 5: 11 5		\$0
Bioscience,	IOMO	2023-24 Field Experiment	00/00/2022	
Inc.	ICMS	Plan	09/08/2023	Φ0
Yield10	ICMS			\$0
Bioscience,	Box 67, Station Main, Saskatchewan Ave. E., Portage la Prairie, MB,			
Inc.	Canada, R1N 3B2			
	Luanne Anderson			
	ICMS, Inc.	Master Services	00/05/0000	
****	anderson@icms-inc.com	Agreement	09/05/2023	
Yield10	Innovation Saskatchewan			\$0
Bioscience,	Paula Ghiglione			
Inc.	Innovation Saskatchewan			
	Business Development Manager			
	210 – 15 Innovation Boulevard			
	Saskatoon, SK S7N 2X8			
	paula.ghiglione@innovationsask.ca	Gross Sublease	11/19/2024	
Yield10				\$0
Bioscience,		Confidential Disclosure		
Inc.	Jeremy Scott Tax Law	Agreement	09/08/2023	
Yield10	Joseph Gunnar & Co. LLC			\$0
Bioscience,	30 Broad Street, 11 <sup>th</sup> Floor, New York, NY 1004	Confidential Disclosure		
Inc.	Stephanie Stein	Agreement	08/26/2022	
Yield10	KayJay Ag Services			\$0
Bioscience,	Aaron Carlson			
Inc.	KayJay Ag Services, Inc.			
	5351 County Road 81 S.			
	Horace, ND 58047	Master Services		
	e: <u>Aaron.Carlson@kayjayag.com</u>	Agreement	04/22/2024	
Yield10				\$0
Bioscience,		Work Order   2024 Field		
Inc.	KayJay Ag Services	Experiment Plan	04/22/2024	

### Case 24-12752-MFW Doc 7-1 Filed 12/06/24 Page 18 of 31

Debtor Entity	Counterparty	Contracts Description		Cure Amount
Yield10	KD Pharma Group SA	Contracts Description		\$0
Bioscience,	Via Campagna 30, 6934 Bioggio, Switzerland			
Inc.	Robert Fronzoni, R&D Manager			
	roberto.fronzoni@kdpharmagroup.com	Confidential Disclosure Agreement	11/03/2023	
Yield10	Knoell USA, LLC			\$0
Bioscience,	Sally Feeley			
Inc.	General Manager			
	Christy Drive			
	Suite 102			
	Chadds Ford, PA 19317, USA	Non-disclosure		
	info@knoellusa.com	Agreement	09/22/2022	
Yield10	Koch Engineered Solutions LLC.			\$0
Bioscience,	4111 E 37 <sup>th</sup> St N., Wichita, Kansas 67220			
Inc.	Jason Bootsma, Manager, Transformative Technology R&D	Confidential Disclosure		
	jason.bootsma@kes.global	Agreement	11/08/2021	
Yield10	KWS SAAT SE & Co. KGaA			\$0
Bioscience,	Henrik Hagemann, Project Manager			
Inc.	henrik.hagemann@kws.com	Confidential Disclosure		
	iciiik.iiageiiiaiiii(@kws.coiii	Agreement	02/13/2020	
Yield10	Lake Street Capital Markets, LLC			\$0
Bioscience,	John Baumgartner   Head of Capital Markets			
Inc.	Lake Street Capital Markets, LLC			
	920 Second Avenue South, Suite 700   Minneapolis, MN 55402	Mutual Confidentiality		
	E: john.baumgartner@lakestreetcm.com	Agreement	08/26/2023	
Yield10	LG Chem, Ltd.			\$0
Bioscience,	LG Twin Towers, 128, Yeoui-daero, Yeongdeungpo-gu, Seoul,			
Inc.	07336, Republic of Korea	Mutual Non-disclosure		
	Hak Cheol (H.C.) Shin, CEO (Chief Executive Officer)	Agreement	02/06/2023	
Yield10	Louis Dreyfus Company LLC			\$0
Bioscience,	Max Clegg, Head of New Company Ventures	Mutual Non-disclosure		
Inc.	40 Danbury Road, Wilton, CT 06897	And Confidentiality		
	40 Danbury Road, Wilton, CT 00897	Agreement	06/12/2024	

### Case 24-12752-MFW Doc 7-1 Filed 12/06/24 Page 19 of 31

<b>Debtor Entity</b>	Counterparty	Contracts Description		Cure Amount
	MAX.CLEGG@ldc.com	•		
Yield10	Marcum LLP			\$0
Bioscience,	10 Melville Park Road,			
Inc.	Melvillle, New York, 11747	Non-disclosure		
	Atn: General Council	Agreement	02/19/2024	
Yield10	Maxim Group LLC			\$0
Bioscience,	Joseph Daneshgar			
Inc.	Senior Vice President   Investment Banking			
	Maxim Group LLC			
	300 Park Avenue, 16 <sup>th</sup> Floor			
	New York, NY 10022	Non-Disclosure		
	jdaneshgar@maximgrp.com	Agreement	11/06/2023	
Yield10				\$0
Bioscience,	Mazars USA LLP	Mutual Nondisclosure		
Inc.	135 West 50 <sup>th</sup> Street, New York, NY10020	Agreement	02/19/2024	
Yield10	Millborn Seeds, Inc.			\$0
Bioscience,	David Kiesner, Director of Business Development			
Inc.	2132 32 <sup>ND</sup> AVE. BROOKINGS, SD 57006	Confidential Disclosure	00/5/5000	
	davidk@millbornseeds.com	Agreement	09/26/2022	
Yield10	Minister of Agriculture and Agri-Food (AAFC)			\$0
Bioscience,	Keith Hanson,	Non-Exclusive License for		
Inc.	keith.hanson@agr.gc.ca		01/27/2020	
Yield10		Amendment No. 1 To		\$0
Bioscience,		Variety Licencing		
Inc.	Minister of Agriculture and Agri-Food (AAFC)	Agreement	03/24/2021	
Yield10				\$0
Bioscience,		Material Transfer		
Inc.	Minister of Agriculture and Agri-Food (AAFC)	Agreement	04/08/2022	
Yield10				\$0
Bioscience,		Material Transfer		
Inc.	Minister of Agriculture and Agri-Food (AAFC)	Agreement	02/01/2020	

Debtor Entity	Counterparty	Contracts Description		Cure Amount
Yield10	Counterparty	Contracts Description		\$0
Bioscience,		Standard Material		Ψ
Inc.	Minister of Agriculture and Agri-Food (AAFC)	Transfer Agreement	02/12/2024	
Yield10	Mitsubishi Corporation (Americas)	Trumbrot 118100mont	02/12/2021	\$0
Bioscience,	Yoshitaka Miyake			
Inc.	Manager, Renewable Fuels Project Development	Four-way Confidentiality		
	Mitsubishi International Corporation	And Non-disclosure		
	yoshitaka.miyake@mitsubishicorp.com	Agreement	09/08/2023	
Yield10	Mitsui & Co. (U.S.A.), Inc.			\$0
Bioscience,	Romi Mahdi			
Inc.	Sr. Business Development Manager, Energy Dept.   Mitsui &			
	Co.(U.S.A.),Inc.			
	1300 Post Oak Blvd Suite 1700 Houston TX 77056	Mutual Non-disclosure		
	R.madhi@mitsui.com	Agreement	04/10/2024	
Yield10				\$0
Bioscience,		Material Transfer		
Inc.	National Research Council of Canada (NRC)	Agreement	11/18/2021	
Yield10	Nissui Corporation			\$0
Bioscience,	SEKIGUCHI Takayoshi			
Inc.	Central Research Laboratory			
	Nissui Corporation			
	1-32-3 Nanakuni, Hachioji, Tokyo			
	192-0991 JAPAN	Confidential Disclosure		
	takayoshi_sekiguchi@nissui.co.jp	Agreement	03/07/2024	
Yield10	North Dakota State University			\$0
Bioscience,	Professor Marisol Berti			
Inc.	marisol.berti@ndsu.edu	Confidential Disclosure		
	marisor.beru(w)ndsu.edd	Agreement	04/18/2024	
Yield10	NorthStar Genetics			\$0
Bioscience,	41103 MacDonald Rd, 6E, Domain, Manitoba	Confidential Disclosure		
Inc.	Travis Williams, VEO	Agreement	08/17/2022	
Yield10				\$0
Bioscience,				
Inc.	Nuseed Nutritional US Inc.	License Agreement	07/12/2024	

Debtor Entity	Counterparty	Contracts Description	Cure Amount
Yield10	Counterparty	Contracts Description	\$0
Bioscience,			Ψ0
Inc.	Nuseed Nutritional US Inc.	Confidentiality Agreement 01/12/20	024
Yield10	Transca Transcalar Co IIIci	Community rigidement 01/12/20	\$0
Bioscience,		Confidential Disclosure	
Inc.	Nutreco	Agreement 09/27/20	)23
Yield10		5	\$0
Bioscience,		Confidential Disclosure	
Inc.	Nyrasta LLC	Agreement 11/03/20	)21
Yield10	Par Pacific Holdings, Inc.		\$0
Bioscience,	Jon Auerbach, VP Renewables		·
Inc.		Confidential Disclosure	
	JAuerbach@parpacific.com	Agreement 05/02/20	123
Yield10	Peaker Energy Group, LLC	rigicoment 05/02/20	\$0
Bioscience,	10011 West Gulf Bank Road Ste B.		Ψ0
Inc.	Houston, TX 77040	Confidential Disclosure	
1110.	Matthew Joitis	Agreement 01/12/20	021
Yield10			\$0
Bioscience,		2023-24 Field Experiment	4
Inc.	Performance Crop Research, LLC	Plan 08/17/20	)23
Yield10			\$0
Bioscience,		Master Services	·
Inc.	Performance Crop Research, LLC	Agreement 08/23/20	)23
Yield10	Petro-Lubricant Testing Laboratories, Inc.		\$0
Bioscience,	116 Sunset Inn Road, P.O. Box 300 Lafayette, NJ 07848		
Inc.	T 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Materials Transfer	
	Josiaah Wintermute	Agreement 12/22/20	021
Yield10			\$0
Bioscience,		Confidential Disclosure	
Inc.	Petro-Lubricant Testing Laboratories, Inc.	Agreement 12/21/20	)21
Yield10	Platform Genetics Inc.	Framework Agreement On	\$0
Bioscience,	Dr. Michael Pautler	The Provision Of Contract	
Inc.	Head of Genomics Services	Services 04/25/20	)22

<b>Debtor Entity</b>	Counterparty	Contracts Description		Cure Amount
	4890 Victoria Avenue North, Box 4000			
	Vineland Station ON, LOR 2EO			
*** 1110	Michael.pautler@platformgenetics.ca			
Yield10	POS Biosciences Corp.	N		\$0
Bioscience,	118 Veterinary Road, Saskatoon, SK S7N 2R4	Materials Transfer	00/1/7/0004	
Inc.	James Shields, Managing Director	Agreement	02/15/2024	
Yield10	Regents of the University of Minnesota			\$0
Bioscience,				
Inc.	Colin Cureton			
	Director of Adoption and Scaling			
	Forever Green Initiative	First Amendment To Plant		
	University of Minnesota	Material Testing		
	Cure0012@umn.edu	Agreement	02/15/2023	
Yield10		First Amendment To Plant		\$0
Bioscience,		Material Testing		
Inc.	Regents of the University of Minnesota	Agreement	02/28/2023	
Yield10				\$0
Bioscience,		Plant Material Testing		
Inc.	Regents of the University of Minnesota	Agreement	08/25/2021	
Yield10				\$0
Bioscience,		Plant Material Testing		
Inc.	Regents of the University of Minnesota	Agreement	08/27/2021	
Yield10				\$0
Bioscience,		Plant Material Testing		
Inc.	Regents of the University of Minnesota	Agreement	08/27/2021	
Yield10	Richter LLP – FINANCE TEAM			\$0
Bioscience,	181 bay Street #3510, Bay Wellington Tower, Toronto On M5J 2T3,	Confidential Disclosure		
Inc.	Canada	Agreement	03/30/2022	
Yield10	Robert Kostek	Yield10 Camelina		\$0
Bioscience,	10850 125 <sup>th</sup> Ave NW, Crosby ND 58730	Stewardship Management		
Inc.	Kostek58730@yahoo.com	Program <sup>2</sup>	04/19/2024	

<sup>&</sup>lt;sup>2</sup> This contract will be excluded from the Assumed Payables calculation.

## Case 24-12752-MFW Doc 7-1 Filed 12/06/24 Page 23 of 31

<b>Debtor Entity</b>	Counterparty	<b>Contracts Description</b>		Cure Amount
Yield10	Rothamsted Research Limited	•		\$0
Bioscience,	Louise Warren			
Inc.	Louise.warren@rothamsted.ac.uk	License Agreement	06/12/2024	
Yield10	-	_		\$0
Bioscience,		Materials Transfer		
Inc.	Rothamsted Research Limited	Agreement	05/03/2022	
Yield10				\$0
Bioscience,		Non-Disclosure		
Inc.	Rothamsted Research Limited	Agreement	07/24/2024	
Yield10	S&W Seed Company			\$0
Bioscience,	2101 Ken Pratt Blvd., Suite 201, Longmont, Co 80502			
Inc.	Kirk Rolfs, VP Supply Chain			
	Steve Calhoun   Vice President for Research and Development			
	6615 Winfield Ave			
	Lubbock TX 79407	Material Transfer		
	SteveCalhoun@swseedco.com	Agreement	05/11/2021	
Yield10	Saskatchewan Conservation Learning Centre (CLC)	8		\$0
Bioscience,	Box 1903 Stn main, Prince Albert, SK S6V 6JN Canada	2023-24 Field Experiment		,
Inc.	Robin Lokken, Manager	Plan	08/29/2023	
Yield10	SNPsaurus LLC			\$0
Bioscience,	1892 Fairmount Blvd, Eugene, OR 97403			
Inc.	Eric Johnson, Owner	Confidential Disclosure		
	Eric@snpsaurus.com	Agreement	03/16/2022	
Yield10				\$0
Bioscience,		Confidential Disclosure		
Inc.	SNPsaurus LLC	Agreement	02/07/2022	
Yield10	Société des Produits Nestlé SA			\$0
Bioscience,	Av. Nestle 55, CH-1800 Vevey, Switzerland			
Inc.	DrIng. Gerhard Niederreiter			
	Head of Nestle Institute of Packaging Sciences, Nestle Research			
	violette.bourg@rd.nestle.com	Confidentiality Agreement	03/03/2022	

### Case 24-12752-MFW Doc 7-1 Filed 12/06/24 Page 24 of 31

Debtor Entity	Counterparty	Contracts Description		Cure Amount
Yield10	SouthEast Research Farm (SERF)	Contracts Description		\$0
Bioscience,	Box 129 Redvers, SK S0C 2HO, Canada			Φ0
Inc.	Lana Shaw, Executive Director	Master Services		
mc.	Lshaw.serf@gmail.com	Agreement	08/29/2023	
Yield10	Strategic Vision Consulting Ltd	Agreement	00/29/2023	\$0
Bioscience,	11312 057 Avenue NW, Edmonton, Alberta, Canada T6H 0Z9	Confidential Disclosure		Φ0
Inc.	Ron Pidsklalny, President	Agreement	03/14/2023	
Yield10	Roll Fluskianty, Flustacht	Agreement	03/14/2023	\$0
Bioscience,				Φ0
Inc.	Strategic Vision Consulting Ltd	Consulting Agreement	3/31/2023	
Yield10	Suntory Holdings Limited	Consulting Agreement	3/31/2023	\$0
Bioscience,	Tamachi Station Tower N, 311 Shibaura, Minato ku, Tokyo, Japan			\$0
Inc.	Tamacin Station Tower 14, 311 Sinbaura, Winato Ku, Tokyo, Japan			
mc.	Taro Kuzuno, Global Supply Solutions			
	taro.kuzuno@suntory.com			
	Brian Golden, GM of Global Supply Solutions Department	Mutual Confidentiality	0.7/0.4/2.0.4	
		Agreement	05/01/2024	
Yield10	Sustainable Oils, Inc.			\$0
Bioscience,	Mike Karst, President	Mutual Non-disclosure		
Inc.	Mike.karst@susoils.com	Agreement	01/18/2024	
Yield10	The Broad Institute, Inc.			\$0
Bioscience,	Alba Miranda-Ribera, Ph.D., MBA			
Inc.	Senior Licensing Associate - BD&L Transactions			
	Office of Strategic Alliances and Partnering			
	Broad Institute of MIT and Harvard / 75 Ames Street / Cambridge,			
	MA 02142	Mutual Non-disclosure		
	amiranda@broadinstitute.org	Agreement	11/22/2022	
Yield10	Thenell & Associates LLC			\$0
Bioscience,	Scott Thenell	Confidential Disclosure		
Inc.	Scott@sthenell.com	Agreement	11/19/2019	
Yield10				\$0
Bioscience,		Transportation and		
Inc.	Tobin Scientific & Sons Moving and Storage, LLC	Storage Agreement	11/25/2024	

## Case 24-12752-MFW Doc 7-1 Filed 12/06/24 Page 25 of 31

<b>Debtor Entity</b>	Counterparty	Contracts Description		Cure Amount
· · · · · · · · · · · · · · · · · · ·	Zack Newman			
	Account Executive			
	tobinscientific.com			
	znewman@tobinscientific.com			
Yield10				\$0
Bioscience,		Biorepository Services		
Inc.	Tobin Scientific	Agreement	11/25/2024	
Yield10	University of Missouri (Curators of the)			\$0
Bioscience,	Samuel E. Bish, Ph.D.			
Inc.	Senior Technology Transfer Manager, Life Sciences			
	Technology Advancement Office			
	1400 Rock Quarry Road   Suite Q180   Columbia MO 65211	Exclusive License		
	bishs@missouri.edu	Agreement	05/17/2018	
Yield10		Exclusive License		\$0
Bioscience,		Agreement - Amendment		
Inc.	University of Missouri (Curators of the)	1	04/08/2019	
Yield10	University of Nebraska (Board of Regents)			\$0
Bioscience,	1400 R St, Lincoln, NE 68588	Material Transfer		
Inc.	Brad Roth, Assoc. Vice Chancellor for Tech. Development	Agreement	07/16/2021	
Yield10				\$0
Bioscience,		Confidential Disclosure		
Inc.	USDA-ARS-WRRC	Agreement	04/08/2020	
Yield10	vCPO LLC			\$0
Bioscience,	Gretchen Herault, Principal	Confidential Disclosure		
Inc.	4 Barilone Circle, Maynard, MA 01754	Agreement	02/22/2021	
Yield10	Vision Bioenergy Oilseeds LLC			\$0
Bioscience,	Vision Bioenergy Oilseeds LLC			
Inc.	2101 Ken Pratt Blvd, Suite 101			
	Longmont, CO 80501, USA			
	Attention: Brad Chambers, GMM			
	Email: brad.chambers@visionbioseeds.com	License And Service Fee		
		Agreement	02/09/2024	

<b>Debtor Entity</b>	Counterparty	Contracts Description		Cure Amount
Yield10	Counter party	Contracts Description		\$0
Bioscience,		Stewardship Management		40
Inc.	Vision Bioenergy Oilseeds LLC	Program	03/13/2024	
Yield10	Then Brothergy embedds EEC	Trogram	03/13/2021	\$0
Bioscience,		Confidential Disclosure		
Inc.	Vision Bioenergy Oilseeds LLC	Agreement	10/11/2023	
Yield10	Washington State University			\$0
Bioscience,	JESSY MCGOWAN			
Inc.	SENIOR TECHNOLOGY LICENSING ASSOCIATE			
	Office of Commercialization			
	Office of Research			
	Washington State University			
	Email: jessy.mcgowan@wsu.edu	Mutual Confidential		
	commercialization.wsu.edu	Disclosure Agreement	02/21/2024	
Yield10	Western Applied Research Corporation (WARC)			\$0
Bioscience,	Box 89 Hwy 374 Scott SK S0K 4A0 SK Canada	2023-24 Field Experiment		
Inc.	Kayla Slind, Acting GM	Plan	08/29/2023	
Yield10				\$0
Bioscience,		Master Services		
Inc.	Western Applied Research Corporation (WARC)	Agreement	08/29/2023	
Yield10				\$0
Bioscience,		2023-24 Field Experiment		
Inc.	Wheatland Conservation Area (WCA)	Plan	08/28/2023	
Yield10	Wheatland Conservation Area (WCA)			\$0
Bioscience,	Amber Wall, Assistant Manager	Master Services		
Inc.	PO Box 2015 Swift Current, SK S9H 4M7, Canada	Agreement	08/28/2023	
Yield10				\$0
Bioscience,	Wincrest Capital	Confidential Disclosure		
Inc.	5 Pineapple Grove, Nassau, BS	Agreement	08/09/2023	
Yield10	Wolf & Co.			\$0
Bioscience,	Matthew Vaughn, Principal			
Inc.	255 State Street, Boston, MA 02109	Confidential Disclosure		
	mvaughn@wolfandco.com	Agreement	02/05/2024	

### Case 24-12752-MFW Doc 7-1 Filed 12/06/24 Page 27 of 31

Debtor Entity	Counterparty	Contracts Description		Cure Amount
Yield10	2010282 AB Ltd. (Kerschbaumer)	Contracts Description		\$0
Bioscience,	Trevor Kerschbaumer	Master Services		
Inc.	PO Box 2369, Fairvie, Alberta T0H 1L0, Canada	Agreement	09/27/2023	
Yield10				\$0
Bioscience,		Master Services		
Inc.	AgGro Innovations LLC	Agreement	11/14/2022	
Yield10	Ag-Quest Holdings Ltd.			\$0
Bioscience,	Ag-Quest Holdings Ltd.			
Inc.	Dana Maxwell, P.Ag., BSc. (Ag), MSc.			
	President & CEO			
	Director of Plant Genetics Services			
	Ag-Quest Inc.			
	Box 144, Minto, Manitoba R0K 1M0			
	dana.maxwell@agquest.com			
		2023 PNT Camelina Trial	04/25/2023	
Yield10	AgraServ, LLC			\$0
Bioscience,	AgraServ, LLC			
Inc.	Steve Bergsten			
	AgraServ, LLC			
	2565 Freedom Lane			
	American Falls, ID 83211	2021 Camelina Seed &		
	www.agraserv.com	Germplasm Eval	06/15/2021	
Yield10				\$0
Bioscience,		2023-24 Field Experiment		
Inc.	AgraServ, LLC	Plan	07/31/2023	
Yield10				\$0
Bioscience,		Master Services		
Inc.	AgraServ, LLC	Agreement	05/05/2023	
Yield10	Conservation Learning Centre (CLC)			\$0
Bioscience,	Saskatchewan Conservation Learning Centre (CLC)			
Inc.	Box 1903 Stn main, Prince Albert, SK S6V 6JN Canada	Master Services		
	Robin Lokken, Manager	Agreement	08/29/2023	

Debtor Entity	Counterparty	Contracts Description		Cure Amount
Yield10 Bioscience,	Cropwise Research LLC	Master Services		\$0
	Brent Petersen, President and CEO 4981 2 <sup>nd</sup> Street SE, St. Cloud, MN 56304, USA		09/15/2022	
Inc. Yield10	, , , , , ,	Agreement	09/13/2022	\$0
-	G2 Ag Research LLC			20
Bioscience,	G2 Ag Research LLC 2429 Harold Drive	G1: G1		
Inc.		Camelina Germplasm Evaluation & Herbicide		
	Idaho Falls, ID 83402		02/20/2021	
X7: 1.11.0	Corey Dixon@G2AgResearch.com	Tolerance Trials	03/20/2021	0.0
Yield10		M. C.		\$0
Bioscience,		Master Services	00/20/2022	
Inc.	G2 Ag Research LLC	Agreement	08/29/2022	0.0
Yield10	GDM Seeds			\$0
Bioscience,	GDM Argentina S.A			
Inc.	Manuel Mihura			
	Strategy and New Business Director			
	mmihura@gdmseeds.com			
	Monseñor Magliano 3061	Research License		
	San Isidro, Buenos Aires, B1642GLA, Argentina		08/10/2020	
Yield10		Agreement	08/10/2020	\$0
-		2022 24 Ei-14 E		20
Bioscience,	Madagais Application (MADA)	2023-24 Field Experiment	00/09/2022	
Inc.	Mackenzie Applied Research Association (MARA)	Plan	09/08/2023	0.0
Yield10		2022 24 5: 11 5		\$0
Bioscience,	No. 1 . 1 . 1 . 1 . 1	2023-24 Field Experiment	00/00/0022	
Inc.	Mackenzie Applied Research Association (MARA)	Plan	09/08/2023	0.0
Yield10	Mackenzie Applied Research Association (MARA)			\$0
Bioscience,	Sampath Walgama, Manager			
Inc.	5901 River Road, PO Box 646, Fort Vermilion, AB T0H 1NO,			
	Canada	Master Services	00/00/2022	
*** 1110	manager@mackenzieresearch.ca	Agreement	09/08/2023	
Yield10	Minister of Agriculture and Agri-Food (AAFC)			\$0
Bioscience,	Minister of Agriculture and Agri-Food (AAFC)	Collaborative Research	04/05/0045	
Inc.	Keith Hanson,	And Development	01/27/2017	

Debtor Entity	Countounoute	Contracts Description		Cure Amount
Deptor Entity	Counterparty   keith.hanson@agr.gc.ca	Contracts Description Agreement Amendment		Cure Amount
	ketiii.iiaiisoii(w,agi.ge.ca	No. 1		
Yield10	Mortenson Farm Partners	110. 1		\$0
Bioscience,	Steve Mortenson			
Inc.	14018 48 <sup>th</sup> Street NW	Yield10 Camelina		
1110.	Williston, ND 58801	Stewardship Management		
	56smort@gmail.com	Program	04/29/2024	
Yield10	Rakochy Farms	Trogram	0 25. 202 .	\$0
Bioscience,	Lauren Rakochy			
Inc.	c/o Lauren Rakochy			
	117-425 115th Street East	Camelina Sativa (Winter		
	Saskatoon, SK S7N2E5	Type) Non-Regulated		
	l.rakochy@outlook.com	Seed Increase	09/07/2021	
Yield10	Regents of the University of Minnesota			\$0
Bioscience,	Colin Cureton			
Inc.	Director of Adoption and Scaling			
	Forever Green Initiative			
	University of Minnesota	Confirmation of Seed		
	Cure0012@umn.edu	Destruction	07/12/2024	
Yield10	Research Designed for Agriculture (RD4AG)			\$0
Bioscience,	AgraServ, LLC			
Inc.	Steve Bergsten			
	AgraServ, LLC			
	2565 Freedom Lane			
	American Falls, ID 83211			
	www.agraserv.com	Work Agreement	04/23/2018	
Yield10				\$0
Bioscience,		RNA-Sequencing Project		
Inc.	Rothamsted Research Limited	SOW	07/05/2021	
Yield10		Seed Production And		\$0
Bioscience,		Processing Services		
Inc.	S&W Seed Company	Agreement	04/20/2021	

### Case 24-12752-MFW Doc 7-1 Filed 12/06/24 Page 30 of 31

Debtor Entity	Counterparty	Contracts Description		Cure Amount
Yield10	SGS North America Inc	Contracts Description		\$0
Bioscience,	Amanda, ver Helst201 Route 17 North, 7 <sup>th</sup> Floor, Rutherfor, NJ	Master Services		
Inc.	07070, USA	Agreement	09/20/2022	
Yield10	,	8		\$0
Bioscience,		Work Order   2022-23		
Inc.	SGS North America Inc	Field Experiment Plan	09/15/2022	
Yield10	South Dakota State University			\$0
Bioscience,	Christopher Graham, Associate Professor			
Inc.	christopher.graham@sdstate.edu	Master Services		
	<u>emistophor.granamoysastate.eda</u>	Agreement	08/26/2022	
Yield10				\$0
Bioscience,		Work Order   2022-23		
Inc.	South Dakota State University	Field Experiment Plan	08/31/2022	
Yield10				\$0
Bioscience,		2022 Field Experiment		
Inc.	South East Research Farm (SERF)	Plan - Camelina	05/04/2022	
Yield10				\$0
Bioscience,		2023-24 Field Experiment		
Inc.	South East Research Farm (SERF)	Plan	08/28/2023	
Yield10	South East Research Farm (SERF)			\$0
Bioscience,	SouthEast Research Farm (SERF)			
Inc.	Box 129 Redvers, SK S0C 2HO, Canada			
	Lana Shaw, Executive Director	Master Services		
	<u>Lshaw.serf@gmail.com</u>	Agreement	08/19/2022	
Yield10				\$0
Bioscience,		Work Order   2022-23		
Inc.	South East Research Farm (SERF)	Field Experiment Plan	09/01/2022	
Yield10	The Broad Institute, Inc.			\$0
Bioscience,	Alba Miranda-Ribera, Ph.D. / Licensing Associate /			
Inc.	Office of Strategic Alliances and Partnering			
	Broad Institute of MIT and Harvard / 75 Ames Street / Cambridge,			
	MA 02142	License Side Letter	04/04/2024	

### Case 24-12752-MFW Doc 7-1 Filed 12/06/24 Page 31 of 31

<b>Debtor Entity</b>	Counterparty	Contracts Description	Cure Amount
Yield10			\$0
Bioscience,	Wellington Agricultural Research Ltd.		
Inc.	Jamie Parnell, President	2019 PNT Soybean Trials 04/26/2019	
Yield10			\$0
Bioscience,		2021 Camelina	
Inc.	Wellington Agricultural Research Ltd.	Germplasm Evaluation 06/21/2021	
Yield10	Westman Agricultural Diversification Organization (WADO)		\$0
Bioscience,	Scott Chalmers, Applied Research Specialist	Master Services	
Inc.	139 Main St., Melita, MB R0M 1L0, Canada	Agreement 09/07/2022	